



GOOD MORNING

Have Good Trading Day

WEDNESDAY



**Price is what you pay.
Value is what you get.**

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	31297	-14.04	-0.04
NIFTY	9653	-4.05	-0.04

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	41.44	-0.14
HDFCBANK	89.03	-0.06
ICICIBK	8.97	+0.67
INFY	14.90	+0.54
TATA MOTOR	35.62	+1.28
WIPRO	9.89	+0.51

FII AND MF ACTIVITY

SYMBOL	
FIIs Eq (Provisional)	-250.39
FIIs Index Future	320.92
FIIs Index Options	344.24
FIIs Stock Future	-480.45
FIIs Stock Options	-21.34
DII's Eq (Provisional)	529.9

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	64.4672
EURO	71.9583
YEN 100	57.8000
GBP	82.1506

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	21467	-61.85	-0.29
NASDAQ	6188	-50.98	-0.82
NIKKEI	20183	-46.51	-0.23
HANG SENG	25978	-44.88	-0.17
SGX NIFTY	9645	-28.50	-0.285

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	43.51	UNCH
NATURAL GAS	2.897	UNCH
GOLD	1247	+0.29
SILVER	16.487	+0.43
COPPER	2.557	+0.04

WORLD EVENTS

US: Crude Oil Inventories

UK: MPC Member Haldane Speaks

RESULTS TODAY

HALDER, IAG

TOP STORY

- Kirloskar Oil Co Oks Proposal For Acquisition Of 100% Equity Shares Of La-Gajjar Machinerics
- Magma Fincorp approves scheme of merger with Magma Advisory
- Captain Polyplast to start new Manufacturing plant at Kurnool District
- ABB in talks to buy out L&T's electrical business
- SpiceJet places 1.7bn\$ order for 50 Bpmbardier Q400 planes
- GMR to bid for airport in Serbia, Jamaica
- Eicher Motors - Royal enfiewld ties up with 4 custom bike companies
- Ashok Leyland - Hinduja Leyland defers IPO plan
- Aditya Birla Nuvo Merger With Co To Be Effective From July 1



NIFTY CHART



MARKET COMMENTARY

NSE Nifty closed at 9,653 down by 4 points, whereas BSE Sensex closed lower by 14 points at 31,297.

BSE Mid-cap index closed higher by 0.19% at 14,845. BSE Small-cap index closed higher by 0.16% at 15,679.

For today trade nifty likely to trade in the range of 9550-9650.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	9653	9645	9638	9625	9615	9665	9678	9685	9692
USDINR	64.64	64.58	64.51	64.45	64.38	64.71	64.82	64.89	64.95



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
GUJFOIL	ARVINDKUMAR J SANCHETI HUF	S	63,281	12.73
RCRL	MAHAVEER CHAND P JAIN	S	78,000	10.01
STARLITE	COSMO INVESTMENT	B	100,000	45.04

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
JUBLINDS	GOLDFLAG HOLDINGS PRIVATE LIMITED	SELL	60000	278.09
RAMASTEEL	VRAJ ENTERPRISES	SELL	82293	136.05

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

ALBK, BEML, DLF, BANKINDIA, INFIBEAM, KSCL, ORIENTBANK, RCOM, WOCKPHARMA, HDIL, IBREALEST, IFCI

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
CDSL	Book Built Issue	19 June	21 June	SUBSCRIBE



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1653	1636	1620	1647	1663	1673
ADANIPTS	376	371	367	374	379	382
AMBUJACEM	241	238	234	240	243	246
ASIANPAINT	1149	1144	1138	1150	1156	1163
AUROPHARMA	658	653	648	659	664	669
AXISBANK	512	508	503	515	519	526
BAJAJ-AUTO	2815	2805	2795	2817	2827	2838
BANKBARODA	167	166	164	167	169	170
BHARTIARTL	367	365	363	368	370	373
BHEL	138	137	137	138	139	139
BOSCHLTD	24714	24460	24206	24780	25034	25354
BPCL	665	661	657	666	670	676
CIPLA	548	539	531	544	553	558
COALINDIA	254	253	252	254	255	256
DRREDDY	2676	2655	2633	2675	2696	2716
EICHERMOT	27917	27609	27300	28168	28477	29036
GAIL	375	371	368	377	381	387
HCLTECH	854	846	839	851	859	863
HDFC	1632	1620	1608	1640	1652	1672
HDFCBANK	1687	1680	1673	1687	1694	1701
HEROMOTOCO	3797	3770	3742	3808	3836	3874
HINDALCO	202	200	198	201	203	205
HINDUNILVR	1093	1089	1085	1095	1099	1105
ICICIBANK	292	289	285	292	296	299
IDEA	82	79	77	81	84	85
INDUSINDBK	1515	1505	1495	1513	1523	1531
INFRATEL	377	375	372	378	381	384
INFY	944	936	929	942	949	954
ITC	309	307	306	310	311	314
KOTAKBANK	983	979	975	984	989	994
LT	1751	1737	1724	1753	1766	1782
LUPIN	1113	1105	1098	1118	1125	1137
M&M	1389	1383	1377	1391	1397	1405
MARUTI	7207	7170	7134	7227	7264	7320
NTPC	159	158	157	159	160	162
ONGC	169	166	164	168	171	173
POWERGRID	208	204	200	210	214	219
RELIANCE	1412	1406	1399	1414	1420	1429
SBIN	290	287	284	289	292	294
SUNPHARMA	524	518	512	526	532	540
TATAMOTORS	467	459	450	465	473	479
TATAMTRDVR	288	285	282	287	290	293
TATAPOWER	82	79	76	81	84	86
TATASTEEL	522	520	518	523	525	528
TCS	2445	2401	2356	2425	2469	2493
TECHM	394	388	382	392	398	401
ULTRACEMCO	4064	4036	4009	4081	4109	4154
VEDL	242	240	238	241	243	245
WIPRO	254	253	252	255	256	258
YESBANK	1447	1430	1414	1443	1460	1472
ZEEL	504	501	498	507	510	515



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref.No: NSE/FAOP/35059: Delisting- SRG Infotec (India) Ltd w.e.f 22 June, 2017.

NSE Download Ref.No: NSE/SURV/35100: SMS Pharmaceuticals Limited-Trade to trade w.e.f 22 June, 2017

NSE Download Ref.No: NSE/CML/35098: Face Value split- Acrotech Limited w.e.f. 22 June, 2017

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE
PCJEWELLER	21-Jun-17	Dividend - Re 1/- Per Share
ORIENTBANK	21-Jun-17	Annual General Meeting
PSB	21-Jun-17	Annual General Meeting
SUPREMEIND	21-Jun-17	Annual General Meeting/Final Dividend - Rs 7/- Per Share/Special Dividend - Rs 5/- Per Share
GHCL	21-Jun-17	Dividend-Rs 3.50 Per Share
UNITEDBNK	21-Jun-17	Annual General Meeting
BBL	21-Jun-17	Annual General Meeting
MENONBE	21-Jun-17	Annual General Meeting
SRTRANSFIN	21-Jun-17	Annual General Meeting/Dividend - Rs 6/- Per Shre
IDEA	22-Jun-17	Annual General Meeting
HINDUNILVR	22-Jun-17	Annual General Meeting/Dividend - Rs 10/- Per Share
EQUITAS	22-Jun-17	Annual General Meeting
GODREJCP	22-Jun-17	Bonus 1:1
GOACARBON	22-Jun-17	Annual General Meeting/Dividend - Rs 3/- Per Share
ARCOTECH	22-Jun-17	Face Value Split From Rs 10/- Per Share To Rs 2/- Per Share
BANKBARODA	22-Jun-17	Annual General Meeting/Dividend - Rs 1.20 Per Share
CIGNITITEC	22-Jun-17	Annual General Meeting
WELSPUNIND	22-Jun-17	Annual General Meeting/Dividend - Re 0.65 Per Share
CENTRALBK	22-Jun-17	Annual General Meeting
WELINV	22-Jun-17	Annual General Meeting
WELCORP	22-Jun-17	Annual General Meeting/Dividend - Re 0.50 Per Share



NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1220/\$1195 & Resistance = \$1287/\$1303.**
- **Crude oil range->\$39 to \$49.**
- **U.S. Stocks Slip with Oil Near \$43; Pound Slumps: Markets Wrap:** - U.S. stocks retreated from all-time highs as crude oil slid to a seven-month low on concern the global supply glut will persist. The dollar rose as Fed officials continued to reiterate a moderately hawkish stance on monetary policy.
- **Dollar gains amid Fed remarks and sterling weakness:** - The dollar moved higher against a basket of other currencies on Tuesday as investors continued to digest a slew of comments out from Federal Reserve (Fed) officials and further promises for the U.S. to come through on tax reform this year, while cable came under pressure on dovish remarks from Bank of England (BoE) governor Mark Carney.
- **Oil hits 7-month lows on global oversupply:** - Oil prices sank to a seven-month low on Tuesday, as concerns over a glut in the market continued to weigh on sentiment. Oil prices lost around 1% on Monday as concerns over a steady increase in U.S. production added to fears over a glut in the market. The increase in U.S. drilling activity and shale production has mostly offset efforts by OPEC and other producers to cut output in a move to prop up the market.
- **U.S. natural gas futures little changed after worst day in 6 months:** - U.S. natural gas futures were little changed on Tuesday, one day after suffering its biggest daily loss since January as updated weather forecasting models pointed to weak demand in the weeks ahead.

TRENDS & OUTLOOK – DATE: 21-June- 2017

PRECIOUS METALS:

COMMODITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Aug)	28080	28310	28545	28786	29030
SILVER (July)	36000	37200	38155	39400	40570

BASE METALS

COMMODITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (June)	354	359	366	371	375
ZINC (June)	159.10	162.30	164.70	168.10	172.80
LEAD (June)	129.40	132.25	136.55	140.90	144.70
NICKEL (June)	543	557	577	594	612

ENERGY

COMMODITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (July)	2590	2710	2830	2950	3066
NATURAL GAS (June)	176	181	187	194	201

DATA TALKS : TODAY'S ECONOMIC DATA :

FOMC Member Kaplan Speaks, Existing Home Sales, Crude Oil Inventories.

A woman with long dark hair, wearing a black blazer over a red top, stands with her arms crossed. She is holding a pen in her right hand. The background features large, colorful, stylized arrows pointing upwards and to the right in shades of red, purple, and blue.

**LET THE
WOMAN
POWER RISE**

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

TOLL FREE: 18001030059

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



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Indira Commodities Pvt. Ltd.

Member: MCX, NCDEX

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